

Amit Kandhari
Address: 293A, Lawrance Road, Amritsar.

January 10, 2025

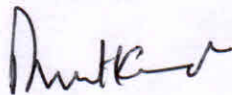
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Selling Shareholder" in the Draft Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Amit Kandhari
Selling Shareholder

Sanjeev Kandhari
Address: 292A, Lawrance Road, Amritsar.

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

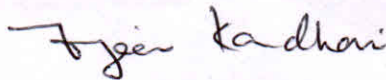
Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

June 01, 2023

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Selling Shareholder**" in the Draft Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Sanjeev Kandhari
Selling Shareholder

Amit Kandhari
Address: 293A, Lawrance Road, Amritsar.

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Sub.: Consent Letter

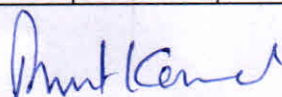
I, Amit Kandhari, 52 years, R/o, H no 293A , Police line , Lawrence road, Amritsar-1/ Punjab, 143001 having PAN AATPK5861A, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Offer of Equity Shares ("Fresh Offer") along with an Offer for Sale (the "Offer for Sale") (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the "Offer"), through the fixed price process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "SEBI Regulation") and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the "Board") has pursuant to a resolution dated December 23, 2024 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on December 27, 2024.

I further confirm that I am in receipt of a letter dated December 31, 2024, from the Company informing me about the Offer by the said letter, the Company has invited me to express my consent if any, to offer up to 339,600 Equity Shares out of 57,49,975 Equity Shares held by me in the Company under the proposed Offer for Sale to the public.

I hereby confirm that I hold 57,49,975 Equity Share, representing 49.99%% of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been allotted to me by the Company as follows:

Date of Allotment	Nature of Allotment	Number of Equity Shares	Face Value	Issue Price	Nature of Consideration
On Incorporation	Subscriber to Memorandum of Association	100	10/-	10/-	Cash
March 18, 1997	Further Issue	10,000	10/-	10/-	Cash
March 31, 1998	Transfer from Satish Kumar	20,000	10/-	10/-	Cash
March 31, 1998	Transfer from Ramesh Kumar	10,000	10/-	10/-	Cash
March 31, 1998	Transfer from Pradeep Singh	20,000	10/-	10/-	Cash
March 31, 1998	Transfer from Mohan Lal	10,000	10/-	10/-	Cash



March 1998	31,	Transfer from Banarsi Lal	20,000	10/-	10	Cash
March 1998	31,	Transfer from Kamal Kishore	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Sunil Kumar	10,000	10/-	10/-	Cash
March 1998	31,	Transfer from Mohan Singh	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Raj Kumar	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Jasbir Singh	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Satish Kumar	5,000	10/-	10	Cash
February 1999	01,	Further Issue	34,850	10/-	10/-	Cash
March 2002	31,	Transfer to Badri Narayan Banarsi Lal	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Ram Niwas / Sarita Arora / Sharda Devi	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Ritu Kohli / Savita Kohli / Sunil Kohli	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sant Ram Kohli / Rajan Kohli	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Manohar Lal HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Rita Grover / Neeraj Grover / Ahuja Enterprises	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sahil Arora Vipin Kumar Arora / Harish Chander	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Bimla Wati Arora / Vipin Kumar Arora HUF	(5)	10/-	10	Cash
March 2002	31,	Transfer to Vee Kay Textiles / Vijay Kumar Suneja HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sudesh Arora / Rajinder Arora / Dev Raj Arora	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Satish Kumar Suneja / Phool Chand Aggarwal HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Neelam Arora / Mohan Lal / Amit Kumar	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Kamal Arora / Kanchan Devi / Madan Lal Arora HUF	(5)	10/-	10/-	Cash
October 2007	01,	Transfer to Naval Textile Mills / Rajni Mehra	(10)	10/-	10/-	Cash
March 2014	09,	Gift from Janak Kandhari	30,050	10/-	-	Nil
March 2017	31,	Transfer from Bimla Wati Arora / Vipin Kumar Arora HUF / ESS AAY Fabrics	5	10/-	10/-	Cash

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March 2017	31,	Transfer from Veekay Textiles / Vijay Kumar Suneja HUF / Harish Chander	10	10/-	10/-	Cash
March 2017	31,	Transfer from Sudesh Arora / Rajinder Kumar / Devraj Arora	10	10/-	10/-	Cash
March 2017	31,	Transfer from Satish Kumar Suneja HUF / Phool Chand Aggarwal HUF	10	10/-	10/-	Cash
March 2017	31,	Transfer from Neelam Arora / Mohan Lal / Amit Kumar	10	10/-	10/-	Cash
March 2017	31,	Transfer from Kamal Arora / Kanchan Devi / Madan Lal Arora	10	10/-	10/-	Cash
March 2017	31,	Transfer from Nawal Textiles Mills / Rajni Mehra	10	10/-	10/-	Cash
March 2017	31,	Transfer from VIR Pursnaney / N. B. Textiles	10	10/-	10/-	Cash
September 04, 2024		Bonus Issue in the ratio of 1:2	55,00,000	10/-	-	Nil
November 18, 2024		Gift to Sahil Kandhari	(10)	10/-	-	Nil
November 18, 2024		Gift to Chahat Kandhari	(10)	10/-	-	Nil
November 18, 2024		Gift to Sweety Ahuja	(5)	10/-	-	Nil
Total			57,49,975			-

Thanking You,

Mr. Amit Kandhari

Sanjeev Kandhari
Address: 292A, Lawrance Road, Amritsar.

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Sub.: Consent Letter

I, Sanjeev Kandhari, Kandhari aged 60 years, R/o, H no 292A, Police line, Lawrence road, Amritsar-1/ Punjab, 143001, Amritsar, Punjab, India, having PAN AAWPK1787E, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Offer of Equity Shares ("Fresh Offer") along with an Offer for Sale (the "Offer for Sale") (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the "Offer"), through the fixed price process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "SEBI Regulation") and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the "Board") has pursuant to a resolution dated December 23, 2024 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on December 27, 2024.

I further confirm that I am in receipt of a letter dated December 31, 2024, from the Company informing me about the Offer by the said letter, the Company has invited me to express my consent if any, to offer up to 339,600 Equity Shares out of 57,49,975 Equity Shares held by me in the Company under the proposed Offer for Sale to the public.

I hereby confirm that I hold 57,49,975 Equity Share, representing 49.99% of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been allotted to me by the Company as follows:

Date of Allotment / acquisition	Nature of acquisition (Allotment/ transfer)	Number of Equity Shares	Face value per Equity Share (in Rs)	*Issue /transfer price per Equity Share (in Rs)	Consideration (cash/other than cash)
On Incorporation	Subscriber Memorandum to of Association	100	10/-	10/-	Cash
March 18, 1997	Further Issue	10,000	10/-	10/-	Cash
March 31, 1998	Transfer from Goldstar Leasing Co. India Ltd	20,000	10/-	10/-	Cash
March 31, 1998	Transfer from Raj Kumar	10,000	10/-	10/-	Cash

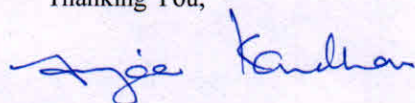
Sanjeev Kandhari

March 1998	31,	Transfer from Rakesh Kumar	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Gagandeep Singh	10,000	10/-	10/-	Cash
March 1998	31,	Transfer from Kewal Kishan Gupta	10,000	10/-	10	Cash
March 1998	31,	Transfer from Gurmeet Singh	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Ramesh Kumar	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Amrik Singh	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Anil Kumar	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Harpreet Singh	20,000	10/-	10/-	Cash
March 1998	31,	Transfer from Satish Kumar	5,000	10/-	10	Cash
February 1999	01,	Further Issue	34,850	10/-	10/-	Cash
March 2002	31,	Transfer to Badri Narayan Banarsi Lal	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Ram Niwas / Sarita Arora / Sharda Devi	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Ritu Kohli / Savita Kohli / Sunil Kohli	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sant Ram Kohli / Rajan Kohli	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Manohar Lal HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Rita Grover / Neeraj Grover / Ahuja Enterprises	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sahil Arora Vipin Kumar Arora / Harish Chander	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Bimla Wati Arora / Vipin Kumar Arora HUF	(5)	10/-	10	Cash
March 2002	31,	Transfer to Vee Kay Textiles / Vijay Kumar Suneja HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Sudesh Arora / Rajinder Arora / Dev Raj Arora	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Satish Kumar Suneja / Phool Chand Aggarwal HUF	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Neelam Arora / Mohan Lal / Amit Kumar	(5)	10/-	10/-	Cash
March 2002	31,	Transfer to Kamal Arora / Kanchan Devi / Madan Lal Arora HUF	(5)	10/-	10/-	Cash
October 2007	01,	Transfer to Vir Pursnane / N B Textiles	(10)	10/-	10/-	Cash
March 2014	09,	Gift from Janak Kandhari	30,050	10/-	-	Nil

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March 31, 2017	Transfer from Badri Narayan	10	10/-	10/-	Cash
March 31, 2017	Transfer from Ram Niwasan / Sarita Kohli / Sharda Kohli	10	10/-	10/-	Cash
March 31, 2017	Transfer from Ritu Kohli / Savita Kohli / Sunil Kohli	10	10/-	10/-	Cash
March 31, 2017	Transfer from Sant Ram Kohli / Rajan Kohli	10	10/-	10/-	Cash
March 31, 2017	Transfer from Manohar Lal HUF	10	10/-	10/-	Cash
March 31, 2017	Transfer from Rita Grover / Neeraj Grover / Ahuja Enterprises	10	10/-	10/-	Cash
March 31, 2017	Transfer from Sahil Arora / Vipin Kumar Arora / Harish Arora	10	10/-	10/-	Cash
March 31, 2017	Transfer from Bimla Wati Arora / Vipin Kumar Arora HUF / ESS AAY Fabrics	5	10/-	10/-	Cash
September 04, 2024	Bonus Issue in the ratio of 1:2	55,00,000	10/-	-	Nil
November 18, 2024	Gift to Sagar Kandhari	(10)	10/-	-	Nil
November 18, 2024	Gift to Devika Arora	(10)	10/-	-	Nil
November 18, 2024	Gift to Sweety Ahuja	(5)	10/-	-	Nil
Total		57,49,975			

Thanking You,



Mr. Sanjeev Kandhari