

Sanjeev Kandhari
Address: 292A, Lawrance Road, Amritsar.

January 10, 2025

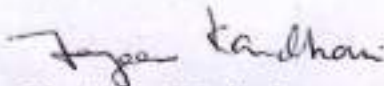
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Chairman and Managing Director**" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Sanjeev Kandhari
Chairman and Managing Director
DIN:01412837

Amit Kandhari
Address: 293A, Lawrance Road, Amritsar.

January 10, 2025

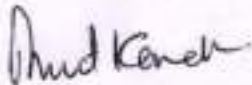
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Whole Time Director**" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Amit Kandhari
Whole Time Director
DIN:01412828

Priti Kandhari

Address: H.NO 293-A, Police Line, Lawrence Road, Amritsar

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Non-Executive Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Priti Kandhari
Non-Executive Director
DIN:10752385

Shelly Kandhari
Address: H.NO 292-A, Police Line, Lawrence Road, Amritsar

January 10, 2025

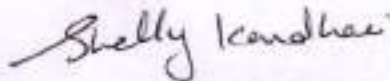
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Non-Executive Director**" in the Draft Red Herring Prospectus/Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Shelly Kandhari
Non-Executive Director
DIN:10752302

Rahul Tandon

Address: Brahm Nagar, Lawrence Road, Amritsar 143001

January 10, 2025

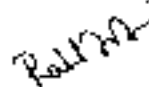
To,
The Board of Directors
Kaytex Fabrics Limited
Bazala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Rahul Tandon
Non-Executive Independent Director
DIN:06372536

RAJIV ARORA

321-A Medical Enclave, Amritsar-143001
M.No. 9815974786, 9667126233
Email Id:- carajivaroraca87@gmail.com
GST NO.03AAMPA8931C2Z4
Member Ship No.086694

January 10, 2025

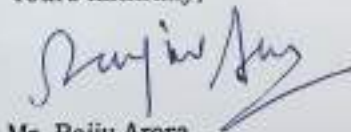
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Rajiv Arora

Non-Executive Independent Director

DIN:01522045

Amit Kandhari
Address: 293A, Lawrance Road, Amritsar.

January 10, 2025

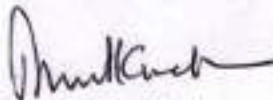
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and /or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Amit Kandhari
Promoter

Sanjeev Kandhari
Address: 292A, Lawrance Road, Amritsar.

January 10, 2025

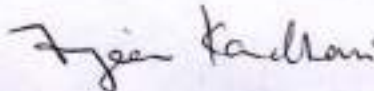
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Sanjeev Kandhari
Promoter



RUBINA MAHAJAN

Company Secretary

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Buda Road Post Office Khanna Nagar,
Amritsar, Punjab, India. 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Company Secretary & Compliance Officer" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,

Ms. Rubina Mahajan
Company Secretary & Compliance Officer

Amit Kandhari
Address: 293A, Lawrance Road, Amritsar.

January 10, 2025

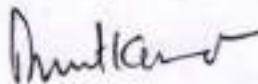
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Chief Financial Officer**" in the Draft Red Herring Prospectus/Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Amit Kandhari
Chief Financial Officer

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Registrar to the Issue" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

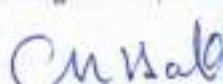
Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name:	BIGSHARE SERVICES PRIVATE LIMITED
Correspondence Address:	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel No.:	022 - 6263 8200
E-mail:	ipo@bigshareonline.com
Website:	www.bigshareonline.com
Investor grievance e-mail:	investor@bigshareonline.com
Contact Person:	Mr. Babu Rapheal C
SEBI Registration No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,
For Bigshare Services Private Limited


Babu Rapheal C.
Dy. General Manager

Encl: As above

CIN : U99999MH1994PTC076534

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited (NSE) (the “Stock Exchange”)

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Legal Advisors to the Issue**” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name:	M V Kini, Law Firm
Address:	Kini House, 6/39, Jangpura – B, New Delhi – 110014, India
Mobile No.	+91-11-2437 1038/39/40, +91-9899016169
Fax No.:	+91-11-2437 9484
Website:	www.mvkini.com
E-mail:	vidisha@mvkini.com
Contact Person:	Ms. Vidisha Krishan
Designation:	Partner

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, 28 and 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus being issued by you.

Yours faithfully,



For MV Kini, Law Firm

PAN NO. AADPK9318G

Kini House, 6/39, Jangpura-B, New Delhi 110 014

Tel: +91 11 2437 1038 / 39 / 40 **Fax:** +91 11 2437 9484 **Email:** delhi@mvkini.com

MUMBAI|NEWDELHI|BANGLORE|HYDERABAD|PUNE|ALLAHABAD|LUCKNOW|KOLKATA|BHUBANESHWAR|AURANGABAD|JAIPUR



We understand your world

HDFC Bank Ltd.,
Amritsar 143001
Punjab

February 06, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

We, HDFC Bank Limited, do hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

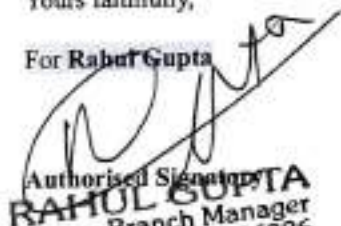
Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus /Red Herring Prospectus:

This Certificate is Issued at the Special Request of Customer Without Having any Risk & Responsibility of the Bank & the Person Issuing the Same.

Name	HDFC Bank Ltd
Address:	Plot No 1120 ,Mall Road ,Amritsar
Tel No.:	9872253430
E-mail:	Rahul.Gupta3@Hdfcbank.com
Website:	www.HDFCBANK.Com
Contact Person:	Mr. Rahul Gupta

Yours faithfully,

For **Rahul Gupta**


Authorised Signatory
RAHUL GUPTA
Branch Manager
Emp. Code: R16326
Branch: Mall Road, Amritsar.

Er.Rohit Kapoor

B.Tech(mech), MBA, PDGOM, AIISA, FIISLA

Chartered Engineer & Valuer

Regd No.AM094410-09

The Institute of Engineers (India), Kolkata.

Mob No: 9814121423

Land Line: 0183-5051423

Mail Id: rohitzkapoor.asr@gmail.com

**Office Address : Inside Mission Estate, Court Road,
Backside Vidhya Dhar Petrol Pump,
Amritsar – 143001 (Punjab)**

Date: January 20, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited (NSE) (the “Stock Exchange”)

Dear Sir / Madam,

We do hereby certify that the information given below is correct and give our consent to our name being included as “**Independent Chartered Engineer**” to **Kaytex Fabrics Limited** in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26, 28 AND 32 of the Companies Act in the Draft Red Herring Prospectus/ Red Herring Prospectus to the extent and in their capacity as the Independent Chartered Engineers, and such consent has not been withdrawn as on the date of this Draft Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Rohit Kapoor
Address of the Firm	Inside Mission Estate, Court Road, Amritsar
Contact Number	9814121423, 01835054123
Fax Number	NA
Email ID	Rohitzkapoor.asr@gmail.com
Contact Person and Membership Number	Er.Rohit Kapoor
Registration Number	AM094410-9



Er.Rohit Kapoor
(Chartered Engineer)
(AM094410-9)



Er.Rohit Kapoor

E.Tech(mech), MBA, PGDGM, AISA, FIESLA

Chartered Engineer & Valuer

Regd No. AM094410-09

The Institute of Engineers (India), Kolkata.

Mob No: 9814121423

Land Line: 0183-5051423

Mail Id: rohithkapoor.asr@gmail.com

Office Address : Inside Mission Estate, Court Road,
Backside Vidhya Dhar Petrol Pump,
Amritsar - 143001 (Punjab)

Date: July 17, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

We do hereby certify that the information given below is correct and give our consent to our name being included as **"Independent Chartered Engineer"** to **Kaytex Fabrics Limited** in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26, 28 and 32 of the Companies Act in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to the extent and in their capacity as the Independent Chartered Engineer, and such consent has not been withdrawn as on the date. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, as amended from time to time.

Name of Firm	Rohit Kapoor
Address of the Firm	Inside Mission Compound, Court Road, Near Doaba Automobiles, Amritsar - 143001
Contact Number	Mob +91-98141-21423
Fax Number	NA
Email ID	Rohitkapoor.asr@gmail.com
Contact Person and Membership Number	Rohit Kapoor
Registration Number	AM094410-09



Er.Rohit Kapoor
(AM094410-9)



July 11, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited (NSE) (the “Stock Exchange”)

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as **“Banker to the Offer, Sponsor Bank, Refund Bank, Public Offer Bank”** in the Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28, 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus / Prospectus:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Siddhesh Shirodkar
Telephone number	:	022-69410636
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration no.	:	INBI00000927
CIN	:	L65110MH1985PLC038137

Yours faithfully,

For Kotak Mahindra Bank Limited



Authorized signatory

Name: Amit Kumar

Encl: As above

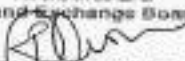
Annexure A

December 04, 2024

TO WHOMSOEVER IT MAY CONCERN**Ref: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited i.e. NSE Emerge (the “Stock Exchange”)**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Offer, Sponsor Bank, Refund Bank and Public Offer Bank is true and correct: **Annexure A**

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as public offer account bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

निर्गमन बैंककार FORM B	BANKERS TO AN ISSUE	
भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7)		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
Regulation 7A PERMANENT REGISTRATION		
1) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाए गए नियमों और विनियमों के तहत निम्नलिखित शर्तों पर निम्नलिखित (1) द्वारा उल्लेखित शर्तों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
का निम्नलिखित शर्तों के अधीन जारी किया गया है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निम्नलिखित शर्तों के अधीन जारी किया गया है। 2) Registration Code for the Banker to an issue is INBI00000927		
3) निम्नलिखित शर्तों के अधीन जारी किया गया है। 3) Unless renewed, the certificate of registration is valid from तक विनिमय है।		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
		
जारी करने वाले भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसके द्वारा By order Securities and Exchange Board of India  RUCHI CHOJER अधिकृत हस्ताक्षर / Authorized Signatory		
स्थान Place: MUMBAI तारीख Date: August 7, 2012		

PRITI KANDHARI

Date: June 15, 2025

To:

Socradamus Capital Private Limited

Gala No. 303, Cama Industrial Estate,
Sun Mill Compound, Delisle Road, Lower Parel (West),
Mumbai- 400 013, Maharashtra, India
(The "Book Running Lead Manager"/ "BRLM")

Dear Sir,

Sub: Initial Public Offer ("IPO") of Kaytex Fabrics Limited (Formerly known as 'Kaytex Fabrics Private Limited') ("Company")

I, Priti Kandhari, am the Promoter of the Company and certify the following information with respect to me:

1. I confirm that the amount invested in the share capital of the company, is out of my own funds whether share acquired directly or through transfer.
2. The cost of acquisition of shares of the company is stated below:

Date of Allotment / Transfer	Nature of Transaction	Nature of Consideration	No. of Equity Shares	Face Value (₹)	Issue Price / Transfer Price (₹)
-	-	-	-	-	-
Sub-Total			NIL		

3. I confirm that my Permanent Account Number, Bank Account Number, Passport Number, Aadhaar Card Number will be submitted to the Stock Exchange where the Equity Shares are proposed to be listed of the company at the time of filing Draft Red Herring Prospectus.
4. I am not holding any shares of the Company.
5. I am interested to the extent the Company is promoted by me.
6. I am also interested to the extent of being Non-Executive Director of the Company, as well as any remuneration and reimbursement of expenses payable to me.
7. I am not interested in any other company as director on the boards, of entities with which our Company has had related party transactions and may be deemed to be interested to the extent of the payments made by our Company, if any, to these entities.
8. I am not interested in any venture to the extent that it is involved in any activities similar to those conducted by our Company.
9. Except property taken on lease / sub-lease / leave & license by the company as follows, I have no interest in any property acquired by our Company within two years from the date of this letter or

PRITI KANDHARI

proposed to be acquired by it or in any transaction in acquisition of land, construction of building and supply of machinery etc.:

Sr No.	Date of the agreement	Name of owner	Area of the property	Address of the property	Period of agreement	Rent (amount in ₹)	Purpose
1.	April 01, 2024	Priti Kandhari and Shelly Kandhari	Approx. 1,102 sq. yards	Khasra No. 927, 2954/2443/922, 2956/925, Khata Khatauni No. 2627, 51/58, 1730/2638, Batala Road, Post Office Khanna Nagar, Amritsar, Punjab, India	2 years 11 months 29 days	₹ 3.00 Lakhs per month	Packing and Despatch unit

10. There are no sales made between the Company and me by any means nor does such sales exceed in value in the aggregate 10% of the total sales of the Company.
11. I am not interested in the business of the Company through any personal concern as on the date of the last financial statements.
12. I have not availed any unsecured loans from the Company.
13. I have not been declared as Fugitive Economic Offender under the Fugitive Economic Offender Act, 2018.
14. There has been no payment of benefits to me during the two years preceding the date of this letter.
15. I am not Wilful Defaulter or fraudulent borrower and there are no violations of securities laws committed by me in the past and no proceedings for violation of securities laws are pending against me.
16. I am not interested as a member of a firm or company, and no sum has been paid or agreed to be paid to me or to such firm or company in cash or otherwise by any person for services rendered by me or by such firm or company in connection with the promotion or formation of the Company.
17. I have not been prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
18. I am not and have never been promoter, director or person in control of any other company which is prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
19. I am not related to any of the sundry debtors or not beneficiaries of Loans and Advances given by/to the Company.

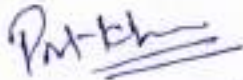
PRITI KANDHARI

20. I have not given any guarantee to any third parties that are outstanding as of the date of this letter.
21. I have not been disassociated from any company due to resignation as a partner.
22. I am Director since August 24, 2024. Currently designated as the Non-Executive Director on the Board of the Company.
23. I am related as spouse to the promoter, Director and KMP of the Company, named Amit Kandhari, Whole time Director and CFO of the company and Mother of Sahil Kandhari, Senior Management Personnel of the company, within the meaning of Section 2(77) of the Companies Act, 2013.

I shall immediately intimate the BRLM of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares of the Company are traded on the stock exchanges. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

I hereby indemnify and keep indemnified, saved, defended and harmless the BRLM to the proposed IPO of our Company i.e. Socradamus Capital Private Limited and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Draft Red Herring Prospectus/ Red Herring Prospectus & Prospectus for the Offer or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the to the Offer as a result of any statements, representations, assurances, confirmations here in under given being untrue .

Yours faithfully,



Priti Kandhari
Promoter

PRITI KANDHARI

June 15, 2025

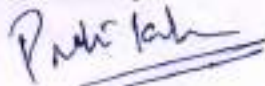
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and /or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Priti Kandhari
Promoter

SHELLY KANDHARI

Date: June 16, 2025

To:

Socradamus Capital Private Limited

Gala No. 303, Cama Industrial Estate,

Sun Mill Compound, Delisle Road, Lower Parel (West),

Mumbai- 400 013, Maharashtra, India

(The "Book Running Lead Manager"/ "BRLM")

Dear Sir,

Sub: Initial Public Offer ("IPO") of Kaytex Fabrics Limited (Formerly known as 'Kaytex Fabrics Private Limited') ("Company")

I, Shelly Kandhari, am the Promoter of the Company and certify the following information with respect to me:

1. I confirm that no amount was invested in the share capital of the company, out of my own funds whether share acquired directly or through transfer.
2. The cost of acquisition of shares of the company is stated below:

Date of Allotment / Transfer	Nature of Transaction	Nature of Consideration	No. of Equity Shares	Face Value (₹)	Issue Price / Transfer Price (₹)
-	-	-	-	-	-
Sub- Total			Nil		

3. I confirm that my Permanent Account Number, Bank Account Number, Passport Number, Aadhaar Card Number will be submitted to the Stock Exchange where the Equity Shares are proposed to be listed of the company at the time of filing Draft Red Herring Prospectus.
4. I am not holding any shares of the Company.
5. I am interested to the extent the Company is promoted by me.
6. I am also interested to the extent of being Non-Executive Director of the Company, as well as any remuneration and reimbursement of expenses payable to me.
7. I am not interested in any other company as director on the boards, of entities with which our Company has had related party transactions and may be deemed to be interested to the extent of the payments made by our Company, if any, to these entities.
8. I am not interested in any venture to the extent that it is involved in any activities similar to those conducted by our Company.
9. Except property taken on lease / sub-lease / leave & license by the company as follows, I have no interest in any property acquired by our Company within two years from the date of this letter or proposed to be acquired by it or in any transaction in acquisition of land, construction of building and supply of machinery etc.:

SHELLY KANDHARI

Sr No.	Date of the agreement	Name of owner	Area of the property	Address of the property	Period of agreement	Rent (amount in ₹)	Purpose
1.	April 01, 2024	Priti Kandhari and Shelly Kandhari	Approx. 1,102 sq. yards	Khasra No. 927, 2954/2443/922, 2956/925, Khata Khatauni No. 2627, 51/58, 1730/2638, Batala Road, Post Office Khanna Nagar, Amritsar, Punjab, India	2 years 11 months 29 days	₹ 3.00 Lakhs per month	Packing and Despatch unit

10. There are no sales made between the Company and me by any means nor does such sales exceeds in value in the aggregate 10% of the total sales of the Company.
11. I am not interested in the business of the Company through any personal concern as on the date of the last financial statements.
12. I have not availed any unsecured loans from the Company.
13. I have not been declared as Fugitive Economic Offender under the Fugitive Economic Offender Act, 2018.
14. There has been no payment of benefits to me during the two years preceding the date of this letter.
15. I am not Wilful Defaulter or fraudulent borrower and there are no violations of securities laws committed by me in the past and no proceedings for violation of securities laws are pending against me.
16. I am not interested as a member of a firm or company, and no sum has been paid or agreed to be paid to me or to such firm or company in cash or otherwise by any person for services rendered by me or by such firm or company in connection with the promotion or formation of the Company.
17. I have not been prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
18. I am not and have never been promoter, director or person in control of any other company which is prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
19. I am not related to any of the sundry debtors or not beneficiaries of Loans and Advances given by/to the Company.
20. I have not given any guarantee to any third parties that are outstanding as of the date of this letter.

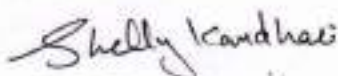
SHELLY KANDHARI

21. I have not been disassociated from any company due to resignation as a partner.
22. I am part of the Board of Directors of the Company as on I confirm that my Permanent Account Number, Bank Account Number, Passport Number, Aadhaar Card Number will be submitted to the Stock Exchange where the Equity Shares are proposed to be listed of the company at the time of filing Draft Red Herring Prospectus.
23. I am interested in the Company to the extent of my respective Equity shareholding in the Company and to such extent any dividend distribution that may be made by the Company in the future.
24. I am related as brother to the Promoter and Director of the Company, named spouse of Sanjeev Kandhari, Managing Director of the company and Mother-Daughter to Devika Arora, Senior Management Personnel of the company, within the meaning of Section 2(77) of the Companies Act, 2013.

I shall immediately intimate the BRLM of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares of the Company are traded on the stock exchanges. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

I hereby indemnify and keep indemnified, saved, defended and harmless the BRLM to the proposed IPO of our Company i.e. Socradamus Capital Private Limited and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Draft Red Herring Prospectus/ Red Herring Prospectus & Prospectus for the Offer or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the to the Offer as a result of any statements, representations, assurances, confirmations here in under given being untrue .

Yours faithfully,



Shelly Kandhari
Promoter

SHELLY KANDHARI

June 15, 2025

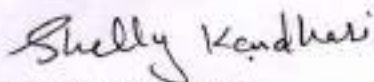
To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

I, the undersigned, hereby give my consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Shelly Kandhari
Promoter



INFOMERICS VALUATION AND RATING LTD.

Integrated Financial Omnibus Metrics Research of International Corporate Systems

(Formerly Infomerics Valuation And Rating Pvt. Ltd.)

Consent Letter

To,
The Board of Directors
Kaytex Fabrics Limited.

Batala Road, Post Office Khanna Nagar, Amritsar – 143001, Punjab, India.

Subject: - Consent to act as "Monitoring Agency" for the Equity Issue of Kaytex Fabrics Limited.

Dear Sirs,

We, **Infomerics Valuation and Rating Limited**, hereby give our consent to our name being included as "Monitoring Agency" in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), and BSE Limited and National Stock Exchange of India Limited. The following details with respect to us may be disclosed in the Draft Letter of Offer/ Letter of Offer.

Further, I authorize you to deliver a copy of this letter of consent to the Registrar of Companies and to other regulatory authorities as may be required pursuant to the provisions of Section 26 and other applicable provisions of the Companies Act, 2013.

Name	Infomerics Valuation and Rating Limited
SEBI Registration No.	IN/CRA/007/2015
Expiry Date of Registration	Perpetual
Registered Address	Office No-1102, 1103, 1104 B- Wing, Kanakia Wall Street, off, Andheri- Kurla Rd, Andheri East, Mumbai, Maharashtra-400093
Contact Person	Mayur Manek
Telephone	9324691188
Website	https://www.infomerics.com/
Email	mayur.manek@infomerics.com

Yours faithfully,

For Infomerics Valuation and Rating Limited

For Infomerics Valuation And Rating Ltd

Authorized Signatory

Place: Mumbai

Date: 16.07.2025

January 10, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited (NSE) (the “Stock Exchange”)

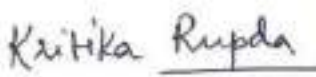
Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name being included as “**Book Running Lead Manager to the Offer**” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28, 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name:	Socradamus Capital Private Limited
Correspondence Address:	Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Delisle Road, Lower Parel (West), Mumbai – 400 013, Maharashtra, India
Tel No.:	022 – 4961 4235
E-mail:	info@socradamus.in
Website:	www.socradamus.in
Contact Person:	Kritika Rupda
SEBI Registration No.:	INM000013138

For Socradamus Capital Private Limited




Kritika Rupda
Director
DIN: 07920553

**SOCRADAMUS CAPITAL
PRIVATE LIMITED**

SEBI Registered Category I Merchant Banker
Gala No. 303, Cama Industrial Estate, Sun Mill
Compound
Lower Parel, Delisle Road, Mumbai - 400 013,
Maharashtra, India
Email Id: info@socradamus.in; **Tel No:** 022 - 4961
4235
Website: www.socradamus.in; **CIN:**
U64990MH2023PTC408072

July 21, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited (NSE) (the “Stock Exchange”)

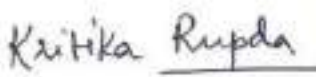
Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as **“Underwriter to the Offer”** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Offer of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28, 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name:	Socradamus Capital Private Limited
Correspondence Address:	Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Delisle Road, Lower Parel (West), Mumbai – 400 013, Maharashtra, India
Tel No.:	022 – 4961 4235
E-mail:	info@socradamus.in
Website:	www.socradamus.in
Contact Person:	Kritika Rupda
SEBI Registration No.:	INM000013138

For Socradamus Capital Private Limited



Kritika Rupda
Director
DIN: 07920553

**SOCRADAMUS CAPITAL
PRIVATE LIMITED**

SEBI Registered Category I Merchant Banker
Gala No. 303, Cama Industrial Estate, Sun Mill
Compound
Lower Parel, Delisle Road, Mumbai - 400 013,
Maharashtra, India
Email Id: info@socradamus.in; **Tel No:** 022 - 4961
4235
Website: www.socradamus.in; **CIN:**
U64990MH2023PTC408072

GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,

Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexbroking.com,

Email ID: compliance@gretexbroking.com/gretexbroking@gmail.com

Contact No.: 02269308500

CIN: U65900MH2010PLC289361



July 21, 2025

Consent from Market Maker

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road, Post Office Khanna Nagar,
Amritsar – 143 001, Punjab, India

Sub: Proposed Public Issue of Kaytex Fabrics Limited (the “Company”) on Emerge Platform of National Stock Exchange of India Limited (the “Stock Exchange”).

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Market Maker to the Issue**” in the Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 & Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law. Pursuant to NSE Circular no. 54/2023 dated August 31, 2023, we confirm that we have sufficient net worth to enable us to discharge our respective market making obligations in full.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name	Gretex Share Broking Limited
Correspondence Address:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India
Tel No.:	+91 22 69308500
E-mail:	compliance@gretexbroking.com
Website:	https://gretexbroking.com
Contact Person:	Mr. Jignesh Lathigra
SEBI Registration No.:	INZ000166934
CIN	U65900MH2010PLC289361
Market Maker Registration:	SMEMM0617628062012

Branch Office: 90, Phears Lane, 5th Floor, Kolkata- 700012

Branch Office: Office No 1220, Wing – B, One BKC, G- Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051

GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,

Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexbroking.com,

Email ID: compliance@gretexbroking.com/gretexbroking@gmail.com

Contact No.: 02269308500

CIN: U65900MH2010PLC289361



Yours faithfully,

For Gretex Share Broking Limited

Arvind Harlalka

Mr. Arvind Harlalka
Managing Director
DIN: 00494136



Branch Office: 90, Phears Lane, 5th Floor, Kolkata- 700012

Branch Office: Office No 1220, Wing – B, One BKC, G- Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051



Bigshare Services Pvt. Ltd.

July 15, 2025

To,
The Board of Directors
Kaytex Fabrics Limited
Batala Road Post Office Khanna Nagar,
Amritsar, Punjab, India, 143001

Sub: Proposed Public Offer of Kaytex Fabrics Limited (the "Company") on SME Platform of National Stock Exchange of India Limited (NSE) (the "Stock Exchange")

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Share Escrow Agent" in the Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 28 and 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

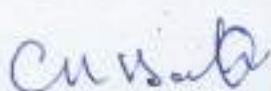
Further, we hereby give our consent to include the following details in the Red Herring Prospectus / Prospectus:

Name:	BIGSHARE SERVICES PRIVATE LIMITED
Correspondence Address:	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India
Tel No.:	022 - 6263 8200
E-mail:	ipo@bigshareonline.com
Website:	www.bigshareonline.com
Investor grievance e-mail:	investor@bigshareonline.com
Contact Person:	Mr. Babu Rapheal C
SEBI Registration No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,
For Bigshare Services Private Limited


Babu Rapheal C.
Dy. General Manager



Encl: As above

CIN : U99999MH1994PTC076534

GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,

Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexbroking.com,

Email ID: compliance@gretexbroking.com/gretexbroking@gmail.com

Contact No.: 02269308500

CIN: U65900MH2010PLC289361



Consent from Syndicate Member

July 21, 2025

To,

The Board of Directors

Kaytex Fabrics Limited

Batala Road, Post Office Khanna Nagar,

Amritsar – 143 001, Punjab, India

Sub: Proposed Public Issue of Kaytex Fabrics Limited (the “Company”) on Emerge Platform of National Stock Exchange of India Limited (the “Stock Exchange”).

We, the undersigned, do hereby consent to act as a Syndicate Member to the Offer. We also provide our consent for our name to be inserted as the ‘**Syndicate Member**’ in the Red Herring Prospectus and Prospectus to be filed with the Securities and Exchange Board of India (“SEBI”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”) and the Registrar of Companies (“**RoC**”), or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name	Gretex Share Broking Limited
Correspondence Address:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India.
Tel No.:	+91 22 69308500
E-mail:	compliance@gretexbroking.com
Website:	https://gretexbroking.com/
Contact Person:	Mr. Jignesh Lathigra
SEBI Registration No.:	INZ000166934
CIN	U65900MH2010PLC289361

We confirm that we are registered with SEBI as Stock Broker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal. A copy of our registration certificate and declaration regarding our registration with SEBI in the required format is enclosed as **Annexure A**.

We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be

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Branch Office: Office No 1220, Wing – B, One BKC, G- Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051

GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexbroking.com,

Email ID: compliance@gretexbroking.com/gretexbroking@gmail.com

Contact No.: 02269308500

CIN: U65900MH2010PLC289361



taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisors in relation to the Offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,

For Gretex Share Broking Limited

Arvind Harlalka



Mr. Arvind Harlalka
Managing Director
DIN: 00494136

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