सत्यमेव जयते

INDIA NON JUDICIAL

Government of Punjab

e-Stamp

Certificate No.	:	**IN-PB52426700597690X**
Certificate Issued Date	:	09-Jul-2025 01:19 PM
Certificate Issued By	:	pbsnjvdas
Account Reference	:	NEWIMPACC (SV)/ pb7060004/ AMRITSAR/ PB-AS
Unique Doc. Reference	:	SUBIN-PBPB706000402744944268294X
Purchased by	:	ARVIND KUMAR
Description of Document	:	Article 5(d) Agreement - if not otherwise provided for
Property Description	:	Not Applicable
Area of Property	:	Not Applicable
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	KAYTEX FABRICS LTD
Second Party	:	Not Applicable
Stamp Duty Paid By	:	KAYTEX FABRICS LTD
Stamp Duty Amount(Rs.)	:	600 (Six Hundred only)
Social Infrastructure Cess(Rs.)	:	0 (Zero)
Total Stamp Duty Amount(Rs.)	:	600 (Six Hundred only)

SANJEEV DAVESAR
ACC PB7060004
AMRITSAR

IN-PB52426700597690X

Please write or type below this line

PF 0009943273

Statutory Alert:
1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

ADDENDUM TO OFFER AGREEMENT MADE AND ENTERED AT MUMBAI, MAHARASHTRA ON JULY 18, 2025 BETWEEN:

KAYTEX FABRICS LIMITED, a Company incorporated under the Companies Act, 1956 and having its Registered Office at BATALA ROAD POST OFFICE KHANNA NAGAR, AMRITSAR, 143001, Punjab, India (hereinafter referred to as **"the Company"/ "the Issuer Company"/ "Issuer"/ "Kaytex Fabrics"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

SOCRADAMUS CAPITAL PRIVATE LIMITED, a Company registered under the Companies Act, 2013, and having its registered office at Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Lower Parel, Delisle Road, Mumbai-400 013, Maharashtra, India (hereinafter referred to as the "**Book Running Lead Manager**" / "**BRLM**") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART;**

AND

MR. SANJEEV KANDHARI, residing at H. No 292A, Police Line, Lawrence Road, Amritsar – 143001, Punjab (Hereinafter referred to as the "**Selling Shareholder 1**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of **the THIRD PART**;

AND

MR. AMIT KANDHARI, residing at H.No.293A, Police Line, Lawrence Road, Amritsar -143001, Punjab (Hereinafter referred to as the "**Selling Shareholder 2**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FOURTH PART;**

WHEREAS IN THE OFFER AGREEMENT DATED JANUARY 10, 2025:

The Company is proposing to an initial public offer of equity shares of Rs. 10 each (the "**Equity Shares**") of the Company comprising a fresh issue of up to 31,99,200 Equity Shares by the Company (the **"Fresh Issue"**) and an Offer of Sale of up to 6,79,200 Equity Shares by the Selling Shareholders (the "**Offer for Sale**" and together with the Fresh Issue, the "**Offer**") in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations (as defined herein below), as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "**Offer Price**"). The Offer will be made (i) within India to Indian institutional investors, including QIBs, Anchor Investors, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933, and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law.

WHEREAS NOW THE ISSUER COMPANY IN CONSULTANCY WITH THE BOOK RUNNING LEAD MANAGER HAVE DECIDED THE PUBLIC OFFER TO BE OF 38,78,400 EQUITY SHARES ("THE OFFER") AT AN OFFER PRICE AS DETERMINED THROUGH THE BOOK BUILDING PROCESS (THE "OFFER PRICE"). ACCORDINGLY, THE OFFER AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:

A. The Marketing Fees for the IPO shall be Rs. 572.00 lakhs plus GST.

B. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Offer Agreement dated January 10, 2025.

C. The parties hereto agree that all applicable clauses in the original Offer Agreement shall be considered *suo moto* at the above-mentioned Offer price. All other terms and conditions will continue to be as per the original Offer Agreement dated January 10, 2025.

D. The parties hereto acknowledge and agree that, pursuant to the amendment of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the terms "Retail Individual Investors" and "Non-Institutional Bidders" as previously defined in the Offer Agreement dated January 10, 2025 shall be replaced as follows:

KAYTEX FABRICS LIMITED AMRITSAR 143001

Kritika Rupda

SOCRADAMUS CAPITAL PRIVATE LIMITED MUMBAI

a. **Amendment to the Definition of "Retail Individual Investors":** Effective from the date of this amendment, the term "Retail Individual Investors" as defined under the ICDR Regulations shall be replaced by the term "Individual Bidders". "Individual Bidders" shall mean Individual Bidders, who have applied for the Equity Shares for a minimum bid size of two lots wherein the amount exceeds more than ₹2.00 lakhs in any of the Bidding options in the Issue (including HUFs applying through their Karta and Eligible NRIs and does not include NRIs other than Eligible NRIs).

b. **Amendment to the Definition of "Non-Institutional Bidders":** The definition of "Non-Institutional Bidders" as defined under the ICDR Regulations shall mean All Bidders that are not QIBs or Individual Bidders and who have Bid for Equity Shares for an amount more than two lots (but not including NRIs other than Eligible NRIs).

E. For the avoidance of doubt, all references to "Retail Individual Investors" and "Non-Institutional Bidders" in Offer agreement, or other related materials shall be construed in accordance with the amendments set forth herein. The parties hereby ensure to comply with the amended provisions of the SEBI ICDR Regulations, including but not limited to the updated definitions, bidder classifications, and eligibility requirements as set out therein. The parties further agree to adhere to any subsequent amendments, clarifications, or guidelines issued by the Securities and Exchange Board of India ("SEBI") or any other competent authority.

For KAYTEX FABRICS LIMITED	**For SOCRADAMUS CAPITAL PRIVATE LIMITED**	**For SANJEEV KANDHARI**	**For AMIT KANDHARI**
KAYTEX FABRICS LIMITED AMRITSAR	Kritika Gupta SOCRADAMUS CAPITAL PRIVATE LIMITED MUMBAI		
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory

Witness

1. Danish Wali, ASR

2. Kowal Preet Singh, Amritsar