CIN No. : L18101PB1996PLC017639

PHONES : (O) 7508177414
WORKS : 7508177066
Landline : 0183-4009025
E-mail : info@kaytexfabrics.com

Kaytex Fabrics Ltd.
Specialists in : SUITINGS, SHIRTINGS
Sales Office :
After Suncity Turn, Main Batala Road,
Amritsar-143 001

Ref. No. ....   Dated ....

Date: November 14, 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: Kaytex

Sub: Outcome of Board Meeting held on November 14, 2025.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and 33 read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations, 2015") we hereby inform you that, the Board of Directors of the Company at their Meeting held today i.e. November 14, 2025 has approved the following:

1. Financial Results:
   a. Approved the Unaudited Standalone Financial Results for the half year ended September 30, 2025 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company.
   b. Standalone Limited Review Report for the half year ended September 30, 2025 as issued by the Statutory Auditor of the Company.

2. Appointment of Nimish Nagpal & Company (Firm Registration No. 023104N), as the Internal Auditor of the Company for the Financial Year 2025-26.

   The detailed disclosures as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**;

3. Appointment Ms. Aakruti Somani, Practicing Company Secretaries, as the Secretarial Auditors of

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Ref. No. ....

Dated ....

the Company for a term of five consecutive years commencing from financial year 2025-2026 till financial year 2029-2030, subject to the approval of the shareholders at the ensuing Annual General Meeting.

The detailed disclosures as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**;

4. Approval of Board Report together with relevant Annexures thereto for the Financial Year ended on March 31, 2025.

5. Approval of Notice for the Annual General Meeting of the Company.

The meeting of the Board of Directors commenced at 6.00 P.M and Concluded at 7:45 P.M.

Request you to please take the details on record

Thanking You,

FOR KAYTEX FABRICS LIMITED

Amit Kandhari Digitally signed by Amit Kandhari
Date: 2025.11.14 20:27:21 +05'30'

AMIT KANDHARI
WHOLE-TIME DIRECTOR & CFO
DIN: 01412828

S G U R & Co.

Chartered Accountants
50-51 2nd Floor, Nehru Complex, Lawrence Road, AMRITSAR 143001
Phone +91-183-2212993 2211352 TeleFax +91-183- 2211352
E-mail sudguptaca@gmail.com,sajeevsud@gmail.com

Limited Review Report on the Unaudited half yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Kaytex Fabrics Limited
Regd Office:Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban
Batala Road, Amritsar

1) We have reviewed the accompanying statement of Unaudited Financial Results of **Kaytex Fabrics Ltd** (the "Company") for the half year ended 30 September 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.

2) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S G U R & Co. Chartered Accountants AMRITSAR

4) The figures for the year ended March 31, 2025 as reported in these Financial Results are the balancing figures between audited figures in respect of the full financial year and the and unaudited and unpublished half yearly figures upto September 30, 2024.

FOR S G U R & CO
Chartered Accountants
(Firm Registration No. 005429N)

Place: Amritsar
Dated: 14.11.2025

Sanjeev Gupta
Partner
Membership No. 084210
UDIN: **25084210BMJMAT7050**

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Balance Sheet as at 30-September-2025

(Rs in lakhs)

Particulars	As at September 30th, 2025	As at March 31st, 2025
	(Unaudited)	(Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,469.92	1,150.00
(b) Reserves and Surplus	9,299.43	3,823.78
Total	10,769.35	4,973.78
(2) Non-current liabilities		
(a) Long-term Borrowings	1,266.01	1,528.67
(b) Long-term Provisions	478.27	433.73
Total	1,744.29	1,962.41
(3) Current liabilities		
(a) Short-term Borrowings	3,021.34	2,286.14
(b) Trade Payables		
- Due to Micro and Small Enterprises	400.61	278.92
- Due to Others	1,625.17	1,978.10
(c) Other Current Liabilities	706.29	49.37
(d) Short-term Provisions	400.31	957.69
Total	6,153.71	5,550.23
Total Equity and Liabilities	**18,667.35**	**12,486.41**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	2,804.22	2,836.81
(ii) Intangible Assets	0.33	0.33
(b) Non-current Investments	57.42	72.38
(c) Deferred Tax Assets (net)	149.28	93.38
(d) Long term Loans and Advances	160.00	-
Total	3,171.25	3,002.90
(2) Current assets		
(a) Inventories	5,431.02	4,020.46
(b) Trade Receivables	4,983.06	3,545.70
(c) Cash and cash equivalents	3,383.28	82.46
(d) Short-term Loans and Advances	143.11	1,761.74
(e) Other Current Assets	1,555.64	73.16
Total	15,496.10	9,483.52
Total Assets	**18,667.35**	**12,486.41**

For and on behalf of the Board of
Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Director

Director

Place: Amritsar

Date: 14-November-2025

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Statement of Profit and loss for the year ended 30-September-2025

(Rs in lakhs)

Particulars	Half Year Ended			Year Ended
	September 30th,2025	March 31st,2025	September 30th,2024	March 31st,2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from Operations	7,458.63	8,303.69	7,177.46	15,481.15
Other Income	66.43	37.86	4.92	42.77
Total Income	7,525.06	8,341.54	7,182.38	15,523.92
Expenses				
Cost of Material Consumed	5,773.12	5,577.05	5,634.74	11,211.78
Purchases of Stock in Trade	-	-	-	-
Change in Inventories of work in progress and finished goods	-716.48	213.83	-656.43	-442.60
Employee Benefit Expenses	343.83	322.41	300.31	622.73
Finance Costs	213.36	207.90	227.33	435.24
Depreciation and Amortization Expenses	239.38	211.27	211.27	422.55
Other Expenses	575.18	560.74	522.25	1,082.99
Total expenses	6,428.40	7,093.21	6,239.47	13,332.68
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	1,096.66	1,248.33	942.91	2,191.24
Exceptional Item	-			-
Profit/(Loss) before Extraordinary Item and Tax	1,096.66	1,248.33	942.91	2,191.24
Extraordinary Item	-			-
Profit/(Loss) before Tax	1,096.66	1,248.33	942.91	2,191.24
Tax Expenses				
- Current Tax	292.83	332.64	251.25	583.89
- Deferred Tax	-55.90	-9.32		-9.32
Profit/(Loss) after Tax	859.73	925.01	691.65	1,616.67
Details of Equity Share Capital				
Paid up Equity Share Capital	1,469.92			1,150.00
Face Value of Equity Share Capital (In Rs)	10.00			10.00
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	6.84	8.04	6.01	14.06
-Diluted (In Rs)	6.84	8.04	6.01	14.06

For and on behalf of the Board of

For Kaytex Fabrics Limited

Kaytex Fabrics Limited

Director

Director

Place: Amritsar

Date: 14-November-2025

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Cash Flow Statement for the year ended 30-September-2025

(Rs in lakhs)

Particulars	30-September-2025	31-March-2025
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	1,096.66	2,191.24
Depreciation and Amortisation Expense	239.38	422.55
Effect of Exchange Rate Change	3.04	-
Loss/(Gain) on Sale / Discard of Assets (Net)	-19.26	4.33
Bad debt, provision for doubtful debts	1.54	-
Non Cash Expenses	44.54	83.80
Other Income	-0.72	-3.67
Interest Income	-32.82	-4.78
Finance Costs	208.12	435.23
Operating Profit before working capital changes	1,540.48	3,128.70
Adjustment for:		
Inventories	-1,410.56	-899.58
Trade Receivables	-1,441.94	-708.92
Loans and Advances	55.13	-567.85
Other Current Assets	-98.59	28.28
Trade Payables	-231.24	714.90
Other Current Liabilities	612.78	28.70
Short-term Provisions	-557.39	10.09
Cash (Used in)/Generated from Operations	-1,531.33	1,734.32
Tax paid(Net)	92.83	420.72
Net Cash (Used in)/Generated from Operating Activities	**-1,624.16**	**1,313.60**
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	-371.52	-1,043.93
Sale of Property, Plant and Equipment	24.00	9.45
Sale of Investment Property	-	-35.18
Purchase of Other Investments	14.96	-
Interest received	12.42	4.78
Other Income	0.72	3.67
Net Cash (Used in)/Generated from Investing Activities	**-319.42**	**-1,061.22**
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	5,758.56	-
Share Issue Expenses	-822.73	
Proceeds from Long Term Borrowings	-262.66	-
Repayment of Long Term Borrowings	-	-318.24
Contribution to CSR		-20.00
Proceeds from Short Term Borrowings	735.20	582.22
Interest Paid	-163.99	-435.23
Net Cash (Used in)/Generated from Financing Activities	5,244.38	-191.25
Net Increase/(Decrease) in Cash and Cash Equivalents	**3,300.82**	**61.13**
Opening Balance of Cash and Cash Equivalents	82.46	21.33
Closing Balance of Cash and Cash Equivalents	**3,383.28**	**82.46**

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of the Board of

For Kaytex Fabrics Limited

Kaytex Fabrics Limited

Director

Director

Place: Amritsar

Date: 14-November-2025

Notes on Unaudited Standalone Financial Results for the Half Year Ended September 30th, 2025

1.) The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14 November 2025.

2.) The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

3.)

As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.

4.)

During the financial year 2025-26, the Company has made an Initial Public Issue of 31,99,200 Equity shares of face value Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.5,758.56 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 6,79,200 Equity Shares of face value of Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.1,222.56 Lakhs by tle Selling Shareholders of the Company.

Out of gross proceeds of IPO for Rs. 5,758.56 lakhs, the company has Utilised the proceeds in the following manner:-

(Rs. In Lakhs)

Particulars	Object of the Issue	Utilised till 30-09-2025	Pending Utilisation
Funding of working capital	3000	1337.26	1662.74
Funding of Capital Expenditure towards Constuction of Sales Office	373.2	9.8	363.4
Funding of Capital Expenditure towards Constuction of additional warehouse facility	255.55		255.55
Funding of Capital Expenditure towards purchase of advanced processing system	501	0	501
General Corporate Expenses	806.08	230.24	575.84
Total	4935.83	1577.3	3358.53

5.) The Company operates in single business segment i.e. Manufacturing of Fabrics hence segment information has not been provided. Further the Company, conducts its business in India and exports goods to UAE.

Good Exported till the period ending on September,25 amounts to Rs. 360.59 Lacs whereas Goods Exported till year ending on March,25 was Rs. 664.82

For Kaytex Fabrics Limited

Director

6.) The figures in respect of resuts for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2024 which are certified by the management and not subject to limited review.

7.) The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2025 or the previous periods

8.) The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.

9.) The audited Financial Results of the Company are avaiable on Company's website i.e., https://kaytexfabrics.com and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

For and on behalf of the Board of
Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Director

Director

Place: Amritsar

Date: 14-November-2025

S G U R & Co.
Chartered Accountants
50-51 2nd Floor, Nehru Complex, Lawrence Road, AMRITSAR 143001
Phone +91-183-2212993 2211352 TeleFax +91-183- 2211

Statutory Auditors' Certificate

(For submission to the Monitoring Agency – Reporting)

To,

The Board of Directors
Kaytex Fabrics Ltd.
Batala Road, Amritsar

Subject: Certificate on utilization of IPO proceeds for the quarter ended September 30, 2025

We have verified the books of account and other relevant records of Kaytex Fabrics Limited ("the Company") for the purpose of certifying the end use of funds raised through the Initial Public Offer (IPO) during the quarter ended September 30, 2025.

Based on the information and explanations provided to us, we certify that:

1. Details of IPO Proceeds

Particulars	Amount (₹ in Lakhs)
Gross Proceeds from IPO	5758.56
Less: IPO Expenses	822.73
Net Proceeds Available	4935.83

S G U R & Co. Chartered Accountants AMRITSAR

2. Deployment of IPO Proceeds

Sr. No.	Objects of the Issue (as per Prospectus)	Amount as per Prospectus (₹ in Lakhs)	Amount Utilized till Previous Quarter (₹ in Lakhs)	Amount Utilized during Current Quarter (₹ in Lakhs)	Total Utilized till Current Quarter (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
	Funding of working capital	3000	0.00	1337.26	1337.26	1662.74	
	Funding of Capital Expenditure towards Construction of Sales Office	373.2	0.00	9.80	9.80	363.40	
	Funding of Capital Expenditure towards Construction of additional warehouse facility	255.55	0.00	0.00	0.00	255.55	
	Funding of Capital Expenditure towards purchase of advanced processing system	501	0.00	0.00	0.00	501.00	
	General Corporate Expenses	806.08	0.00	230.24	230.24	575.84	
	Total	**4935.83**	**0.00**	**1577.30**	**1577.30**	**3358.53**	

3. Unutilized Funds

The unutilized IPO proceeds amounting to ₹ 3358.53 Lacs. as on September 30, 2025 have been temporarily invested in the following manner:

Particulars	Amount (₹ in Lakhs)	Mode of Investment	Remarks
HDFC F.D.R	3,272.06	FDR	
Current Accounts	80.86	Current A/c	
Escrow A/c	5.60	Escrow A/c	
Total	3,358.53		

S GUR & Co. Chartered Accountants AMRITSAR

4. Certification

We hereby certify that:

1. The funds have been utilized for the purposes stated in the Prospectus / Offer Document approved by SEBI.
2. No material deviation has been observed in the end use of IPO proceeds other than those approved by the Board and disclosed to the Stock Exchanges.
3. The utilization statement has been reconciled with the books of account maintained by the Company.
4. The unutilized balance has been maintained in accordance with SEBI (ICDR) Regulations, 2018.

This certificate is issued at the request of the Company for submission to the Monitoring Agency in compliance with the requirements of Regulation 41(2) of the SEBI (ICDR) Regulations, 2018, and is for the quarter ended September 30, 2025.

For [S G U R & CO
Chartered Accountants
(Firm Registration No. 005429N)

S. G. U R & Co.
CA
Chartered Accountants
AMRITSAR

[Sanjeev Gupta]
Partner
Membership No.: 084210
UDIN: **25084210BMJMAS5551**
Place: Amritsar
Date: [13/11/2025]

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

SR.NO	**PARTICULARS**	**DETAILS**	
1.	**Name**	M/s. Nimish Nagpal & Company	Ms. Aakruti Somani, Practicing Company Secretaries
2.	**Reason for change viz. appointment, ~~re-appointment,~~ resignation~~, removal, death or otherwise~~**	Appointment M/s. Nimish Nagpal & Company, as the Internal Auditor of the Company.	Appointment of Ms. Aakruti Somani, Practicing Company Secretaries, Practicing Company Secretaries as the Secretarial Auditors of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.
3.	**Date of appointment~~/ re-appointment/~~ cessation ~~(as applicable)~~** **Term of appointment~~/ re-appointment~~**	Date of appointment: November 14, 2025 For conducting Internal Audit for the financial year 2025-26.	For the term of five consecutive years commencing from financial year 2025- 2026 till financial year 2029-2030
4.	**Brief Profile (in case of appointment)**	Nimish Nagpal. Managing Partner of Nimish Nagpal & Company is a Chartered	Ms. Aakruti Somani, a qualified Company Secretary, brings extensive

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Ref. No. .... Dated ....

		Accountant with over 15 years of experience, specializes in audit integrity and corporate governance. He has worked extensively with corporates to strengthen compliance frameworks, enhance transparency, and ensure adherence to best practices in financial reporting and governance. The firm is recognized for their rigorous approach, ethical standards, and ability to build robust governance systems that inspire stakeholder confidence	experience in corporate governance, compliance, and secretarial audits. Her expertise in legal frameworks and attention to detail will ensure comprehensive and accurate secretarial audits, enhancing the Company's regulatory adherence and governance standards.
5.	**Disclosure of Relationships between Directors (in case of appointment of a director)**	Not Applicable	Not Applicable